

GIVING THROUGH YOUR ESTATE: BEQUESTS

A Gift Through Your Will or Living Trust

You can make a bequest to the New Morning by including us in your will or living trust. If you would like to include a bequest in your charitable gift plan you might consider the following options:

- **General bequest** – This is usually a specific dollar amount left to New Morning.
- **Specific property** - New Morning receives specific assets, such as named securities, a piece of real estate (such as a residence) or tangible personal property (e.g., artwork, antiques, coins).
- **Residuary bequest** - New Morning receives all or a percentage of the remainder of your estate after the payment of general and specific bequests and estate-related expenses.

Contingent bequest - New Morning is given a bequest only in the event of the death of other beneficiaries.



Bequest Language

The following example of bequest language may be tailored to suit your interests:

"I give, devise and bequeath to New Morning Youth & Family Services, a non-profit organization for children ages 0—18 in El Dorado County California, (____% of my residuary estate or \$____) to be used for the general purposes of New Morning Youth & Family Services as its Board of Trustees shall determine."

Please note that New Morning Youth & Family Services is the entity to which we ask that all donations be made. The Tax ID# for New Morning Youth & Family Services is 94-2159659.

Note: As you consider any charitable gift plan, please consult with your tax or financial advisor to determine the tax/financial implications for you and your family. New Morning does not provide legal or tax advice. This communication (including any attachments) is not intended or written to be used, and cannot be used, for the purpose of avoiding tax-related penalties.